



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

24 July 2026

Issue Number	260214
Tender Type	Reopening
Tender Date	28 July 2026
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 7 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	One-Year Loan Prime Rate(LPR)
Spread	0.20%
Interest Payment Frequency	Quarterly
Interest Payment Dates	6 January,6 April,6 July,6 October
Interest Reset Frequency	Quarterly
Interest Reset Dates	6 January,6 April,6 July,6 October
Original Tenor	Three Years
Maturity Date	6 January 2029
Issue and Settlement Date	29 July 2026
Dated Date(Value Date)	6 January 2026
Listing Date	30 July 2026
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+	

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

24 July 2026

Issue Number	260208
Tender Type	New Issue
Tender Date	28 July 2026
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 16 Billion
Interest Type	Fixed
Coupon Rate	Determined at auction
Interest Payment Frequency	Annually
Interest Payment Date	29 July
Original Tenor	Five Years
Maturity Date	29 July 2031
Issue and Settlement Date	29 July 2026
Dated Date(Value Date)	29 July 2026
Listing Date	30 July 2026
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+	

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TENDER ANNOUNCEMENT

24 July 2026

Issue Number	260210
Tender Type	Reopening
Tender Date	28 July 2026
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 23 Billion
Interest Type	Fixed
Coupon Rate	1.75%
Interest Payment Frequency	Annually
Interest Payment Date	8 July
Original Tenor	Ten Years
Maturity Date	8 July 2036
Issue and Settlement Date	29 July 2026
Dated Date(Value Date)	8 July 2026
Listing Date	30 July 2026
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+	

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